



eInvest Better Future Fund (Managed Fund)

ASX CODE: IMPQ

Are you looking for capital growth while contributing to a better future?



Small and Mid-cap

Seeks high growth AU and NZ companies with global opportunities



ASX:IMPQ

Traded on the ASX. Easy, lower cost



ESG Considerations

Invests to achieve a better future



Strong Research Capabilities

Fully resourced investment team that extensively engage with corporates on ESG risks and opportunities

Benefits

The Fund aims to provide the following:

- Long term capital growth.
- A diversified portfolio of ASX and/or NZX listed smaller and mid-cap companies by combining our stock picking capabilities with active engagement.
- Invest in companies that contribute positively and sustainably to society and the environment
- Active management and diversification; and
- Convenient, lower cost ASX tradable structure.

Investor Profile

- The Fund may be suitable for Investors with an investment horizon of five years or more, who are seeking exposure to a portfolio of mainly smaller or mid capitalisation companies listed (or soon to be listed) on the ASX and/or New Zealand stock exchanges.

Objective

- To outperform the benchmark over the long term after fees and expenses, by investing in a diversified portfolio of mainly Australian and New Zealand listed smaller and mid-cap companies that are Better Future Investments.

Structure

- eInvest Better Future Fund (Managed Fund) is an Active ETF.
- An Active ETF structure provides investors with transparency, liquidity, active management and efficiency.
- Trades like a listed share.

Managed by Perennial

- The Fund will be managed by the award winning Perennial Value small caps team which has been successfully managing clients' money, in small caps portfolios since 2002.

Investment Managers



Damian Cottier

Portfolio Manager
B.Com, LLB, CFA



Emilie O'Neill

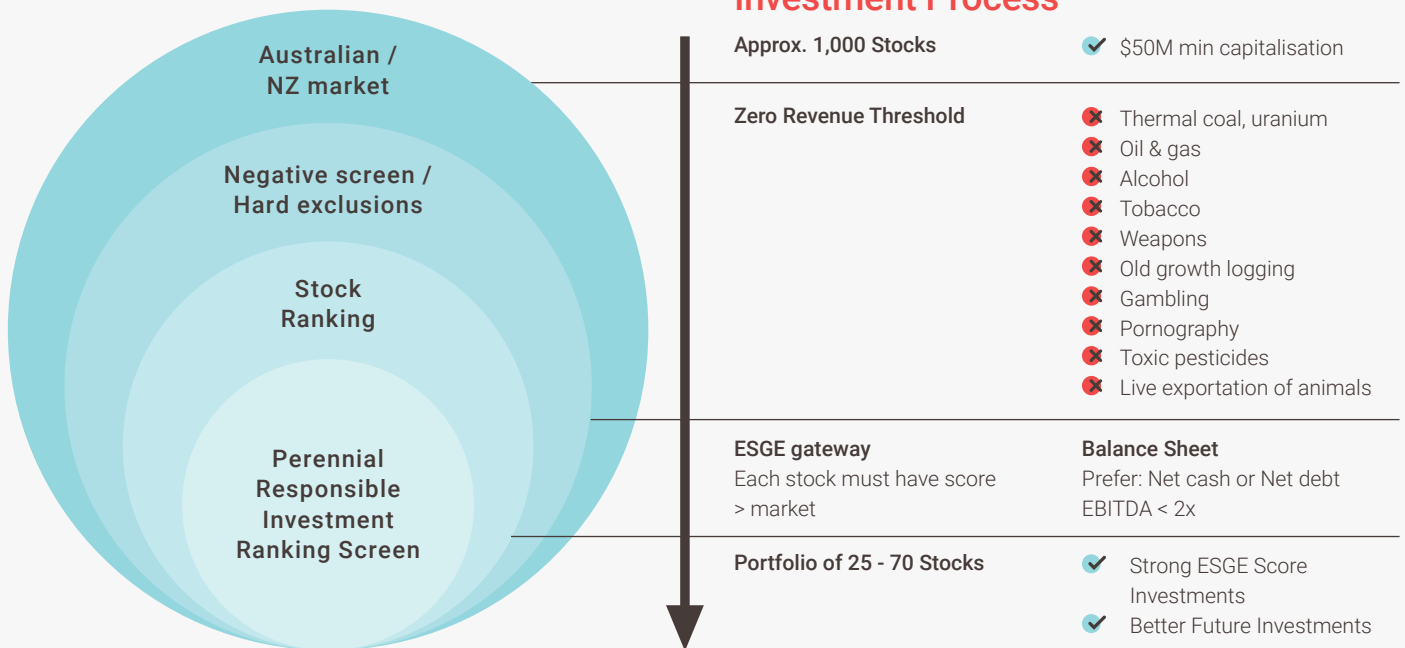
ESG & Equities Analyst
B.Com / B.Sc (Fin & Psyc), FSA
Credential Holder

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Investment Process



eInvest Better Future Fund is an actively managed portfolio of companies that are considered to be Better Future Investments, defined as companies that at the time of acquisition:

- a) Conduct businesses that are making a positive contribution to creating a sustainable future, defined as deriving more than 50% of their revenue from business operations that:
- are generating renewable energy, improving energy efficiency or seeking to reduce greenhouse gas emissions; or
 - involved in water treatment or remediation; or
 - are focused on providing environmental services or otherwise

- focussed on environmental outcomes; or
 - contribute to social welfare outcomes including improving the safety, health or well-being of workers; or
 - relate to health outcomes, including health products and health services; or
 - support education outcomes; or
 - have strong governance frameworks including a diverse and independent board; OR
- b) Have a Perennial Environmental, Social, Governance and Engagement Score ("ESGE Score") that exceeds the ESGE Score of the benchmark index.

Get in touch

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